

## Appendix 5B

### Mining exploration entity quarterly report

Name of entity

NIUMINCO GROUP LIMITED (and subsidiaries)

ABN

44 009 163 919

Quarter ended ("current quarter")

30 September 2021

Consolidated statement of cash flows	Current quarter K'000	Year to date (3months) K'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales	385	385
1.2 Payments for		
(a) exploration & evaluation	(6)	(6)
(b) development	(40)	(40)
(c) production	(105)	(105)
(d) administration (incl. mine wages)	(225)	(225)
1.3 Dividends received		
1.4 Interest received		
1.5 Interest and other costs of finance paid	(2)	(2)
1.6 Income taxes paid		
1.7 Other (provide details if material) -GST	32	32
<b>Net Operating Cash Flows</b>	<b>39</b>	<b>39</b>

<b>Cash flows related to investing activities</b>		
1.8 Payments to acquire:		
(a) entities		
(b) tenements		
(c) property, plant and equipment		
(d) exploration & evaluation (if capitalised)		
(e) investments		
(f) other non-current assets		

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter K'000	Year to date (3months) K'000
1.9	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements	-	-
	(c) property, plant and equipment		
	(d) investments	-	-
	(e) other non-current assets		
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
	<b>Net Investing Cash Flows</b>	-	-
<b>1.13</b>	<b>Total Operating and Investing Cash Flows</b>	<b>39</b>	<b>39</b>
<b>Cash flows related to financing activities</b>			
1.14	Proceeds from issues of share, options, etc		
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings	(8)	(8)
1.18	Dividends paid		
1.19	Other (provide details if material)		
	<b>Net Financing Cash Flows</b>	<b>(8)</b>	<b>(8)</b>
	<b>Net increase / (decrease) in cash held</b>	<b>31</b>	<b>31</b>
1.20	Cash at beginning of quarter/year to date	6	6
1.21	Exchange rate adjustments to item 1.20	(6)	(6)
<b>1.22</b>	<b>Cash at end of quarter</b>	<b>31</b>	<b>31</b>

		Current quarter K'000
<b>Payments to directors of the entity associates of the directors.</b>		
<b>Payments to related entities of the entity and associates of the related entities</b>		
1.23	Aggregate amount of payments to the parties included in item 1.2	-
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions:	

### Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows: N/A

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest: N/A

<b>Financing facilities</b>		<b>Amount available K'000</b>	<b>Amount used K'000</b>
3.1	Loan facilities	3252	3252
3.2	Credit standby arrangements		
<b>Estimated cash outflows for next quarter</b>			
4.1	Exploration and evaluation		(20)
4.2	Production and development		-
	Total		(20)
<b>Reconciliation of cash</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		<b>Current quarter K'000</b>	<b>Previous quarter K'000</b>
5.1	Cash on hand and at Bank	31	6
5.2	Deposits at call		
5.3	Bank overdrafts		
5.4	Other		
<b>5.5</b>	<b>Total Cash at end of quarter (Item 1.22)</b>	<b>31</b>	<b>6</b>

**Changes in interests in mining tenements**

- 6.1 Interest in mining tenements relinquished, lapsed or reduced: N/A
- 6.2 Interests in mining tenements acquired or increased: N/A

**Issued and quoted securities at the end of the quarter**

- 7.3 Ordinary Shares issued and quoted: 155,565,386

**Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies acceptable to PNGX.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 1 November 2021

Authorised by: By the board.  
(Name of body or officer authorising release)

**Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.